



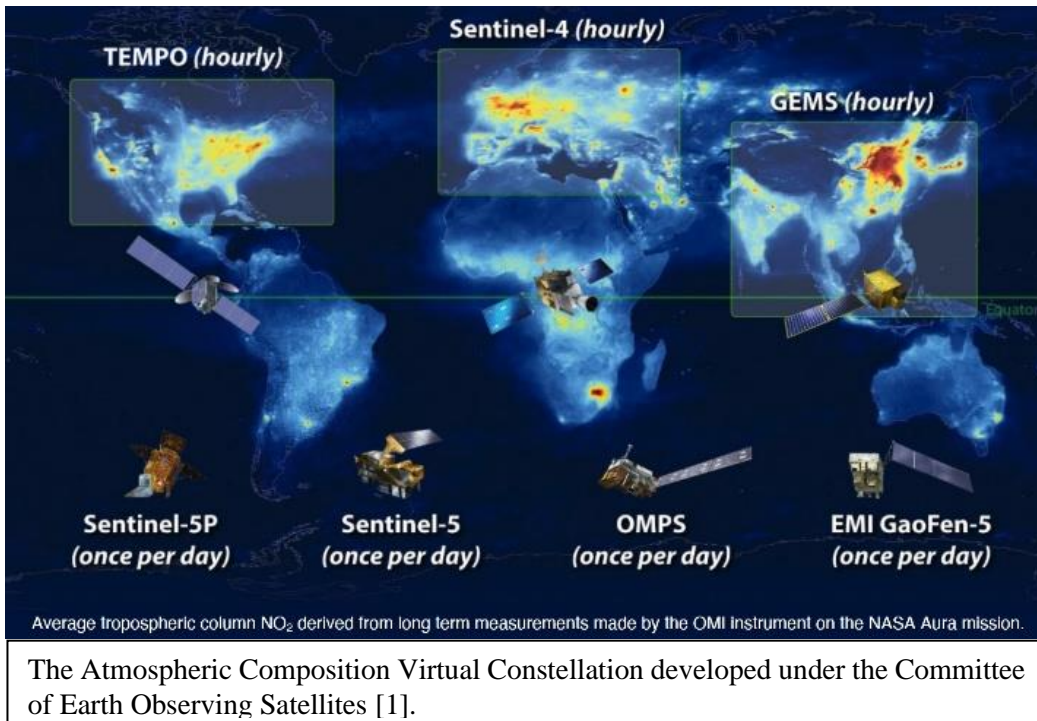
Hemispheric Airborne Measurements of Air Quality (HAMAQ) – North America

A white paper for community comment

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Abstract

Hemispheric Airborne Measurements of Air Quality (HAMAQ) as originally proposed to NASA’s Earth Venture Suborbital (EVS-4) solicitation included airborne sampling under each of the geostationary satellites in the Atmospheric Composition Virtual Constellation (AC-VC) developed under the Committee on Earth Observing Satellites (CEOS). HAMAQ was selected under EVS-4 with a reduced budget of \$15M and a descoped plan to include only sampling in North America. The science objectives and approach described in this white paper are still relevant to the broader constellation, and partnerships are still in place to continue the pursuit of the larger vision of HAMAQ to also sample in Asia and Europe. For this reason, the NASA-sponsored project will be referred to as HAMAQ-North America. This white paper outlines the science of HAMAQ and the implementation needed to accomplish the North American portion of the effort. HAMAQ plans include two deployments in 2028, including the Mexico City megalopolis and another North American site yet to be selected. The effort will include two aircraft, NASA’s B777 for in situ sampling and G-III for remote sensing. These aircraft will be used to complete the integrated observing system, combining satellite observations, ground-based monitoring, research observations, and air quality modeling. HAMAQ field intensives will serve multiple objectives to include: improving the use of satellite observations in concert with traditional ground monitoring to inform air quality; assessing emissions to better understand their timing and source apportionment; advancing the development of satellite proxies for air quality; and assessing the factors controlling local air quality in each location sampled. This document includes priorities for the airborne observations and modeling that will be needed to accomplish these objectives.



Introduction

The connection between air pollution and human health calls for continued efforts to improve information on air quality. The Lancet Commission on pollution and health [2], reinforces estimates from the World Health Organization showing that ambient air pollution caused 4.2 million premature deaths in 2019 (8% of all deaths). If unchecked, deaths due to air pollution are expected to increase 50% by 2050. These deaths fall disproportionately on lower-income countries, where pollution accounts for as many as one quarter of deaths. Even for high-income countries, impacts vary with both race and neighborhood income levels, raising further questions regarding how emissions are distributed and how they change over time. Statistically significant increases in mortality have been detected for incremental changes in ozone and fine particulate matter (PM_{2.5}) below the current U.S. national standards, demonstrating that there is no threshold below which improving air quality would not provide benefit [3]. There are also general health, economic, and quality of life impacts associated with air pollution [4]. The impact of air quality on agricultural productivity and ecosystem health is particularly noteworthy, e.g., ozone has been estimated to reduce global crop yields by 3-16% [5] with regional impacts being even greater in East Asia [6].

In recognition of these issues, an international constellation of satellites, conceived and organized through the Committee on Earth Observation Satellites (CEOS) [1], is now coming to fruition and will provide concentrated attention to air quality in the Northern Hemisphere. This constellation includes geostationary satellite instruments dedicated to hourly daytime observations at high spatial resolution over Asia by Korea's Geostationary Environment Monitoring Spectrometer (GEMS) [7], launched in February 2020, over North America by NASA's Tropospheric Emissions: Monitoring of Pollution (TEMPO) instrument [8], recently launched in April 2023, and over Europe by the European Space Agency (ESA) Sentinel 4 mission [9], planned for launch in the near future. These instruments are augmented by global coverage from low-Earth orbiting satellites like ESA's TROPOMI (TROPOspheric Monitoring Instrument) on Sentinel-5P [10]. These and other satellites observing trace gases and aerosols will provide an unprecedented view of air quality over the major population centers in the Northern Hemisphere.

The constellation provides an ideal framework for international cooperation to better understand air quality from local-to-global scales. This includes data sharing, validation, intercomparison, and interpretation. To be successful, these satellite observations must be integrated with ground and airborne measurements and models to realize their full potential for assessing the factors controlling air quality over specific regions and providing actionable information to decision makers. This requires an **integrated observing system** for air quality as depicted below in Figure 1.

In anticipation of the constellation, NASA field campaigns have already provided opportunities to put multi-perspective observations into place to replicate the integrated observing system. These include DISCOVER-AQ (Deriving Information on Surface conditions from Column and VERtically resolved observations relevant to Air Quality) [11] during 2011-2014 and the KORUS-AQ (Korea-United States Air Quality) field study [12] in 2016. Several smaller studies have also implemented subsets of the observing system (e.g., [13-16]). More recently, campaigns have been conducted in coordination with GEMS, e.g., SIJAQ and ASIA-AQ, and in coordination with TEMPO, e.g., AEROMMA and STAQS.

Building upon these efforts, NASA's Earth Venture Suborbital Program has provided funding for observations over North America as part of a project called Hemispheric Airborne Measurements of Air Quality (HAMAQ; pronounced "hammock"). Flights over North America will provide an important opportunity to exercise the fully integrated observing system under TEMPO. Described in more detail below, HAMAQ will employ a two aircraft sampling strategy with the NASA G-III for remote sensing and the NASA B777 for *in situ* observations. These

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aircraft will be deployed to the Mexico City megalopolis and a second location yet to be determined within the TEMPO field of regard.

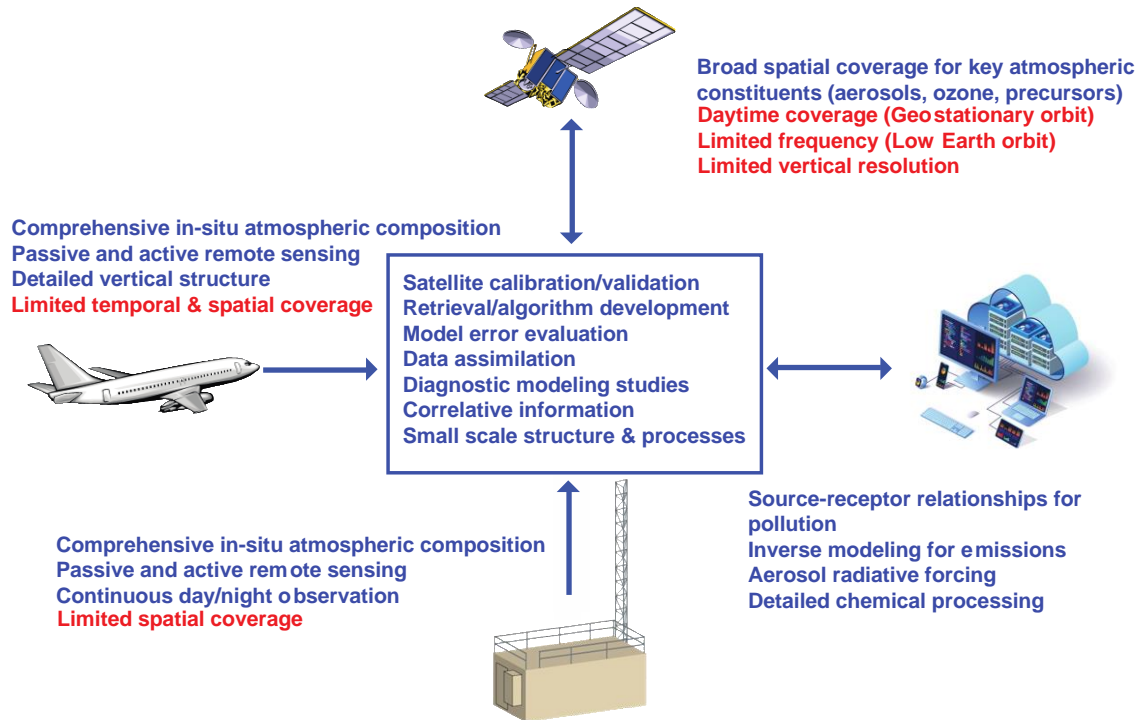


Figure 1. Schematic of the integrated observing system for air quality describing the strengths and weaknesses of each observational perspective and how their complementarity benefits models and improves understanding of the factors controlling air quality.

HAMAQ Science Goal and Objectives

The long-term vision for HAMAQ extends beyond just the planned deployments over North America and includes objectives that broadly apply to observations across the air quality constellation. This white paper also serves as a tool for planning other potential opportunities to fly in Asia under GEMS and Europe under Sentinel-4.

The goal of HAMAQ is to advance the integrated observing system for air quality through targeted airborne observations over priority areas in coordination with the geostationary air quality satellite constellation and local monitoring to improve forecasting and inform policy.

To accomplish this goal, HAMAQ will focus on four science objectives discussed below.

Objective 1: Improve connections between satellites and surface networks through chemically detailed, vertically- and diurnally-resolved measurements.

Questions: What factors limit our ability to effectively integrate satellite and ground-based observations (e.g., diurnal changes in emissions and vertical mixing and other uncertainties in satellite retrievals at the urban to regional scale)?

Geostationary air quality observations are powerful in their ability to provide high time and spatial resolution but also uniquely challenged in that retrievals require reliable information on the changing vertical structure of atmospheric composition throughout the day. These retrievals also have uncertainties driven by surface reflectivity, clouds, and aerosols [17-20]. Systematically repeated *in situ* airborne profiling has proven critical to fully interpret the relationship between column-integrated and surface concentrations of air pollutants. DISCOVER-AQ offered the first opportunity to continuously observe diurnal changes in column density of trace gases against surface *in situ* measurements by placing Pandora spectrometers at air quality monitoring sites to provide direct-sun remote sensing of trace gas columns. Diverse behaviors were observed across the DISCOVER-AQ deployments, demonstrating the value of campaigns in multiple urban locations. Figure 2 shows an example from Colorado of the complex relationship between surface and column conditions. On the left, diurnal statistics are compared at three locations for Pandora column observations and surface measurements during the one-month field study. Early morning reductions in surface NO₂ at LaCasa (in Denver) versus large increases in the column abundance suggest very strong vertical mixing as emissions continue to accumulate (right panel). The diurnal trend in column abundance is similar for the I-25 site (also in Denver), but surface NO₂ is greater with less diurnal variability for this roadside location with high traffic density. For Golden (west of Denver at the edge of the foothills of the Rocky Mountains), column NO₂ increases throughout the day as emissions from Denver are transported toward the mountains, but this is not evident in the surface observations. Continued documentation of these types of behaviors in surface and column quantities is needed to ensure the proper interpretation of satellite observations. For instance, diurnal changes in the vertical profile must be accounted for to enable accurate retrievals of the hourly variation in column densities observed from geostationary orbit.

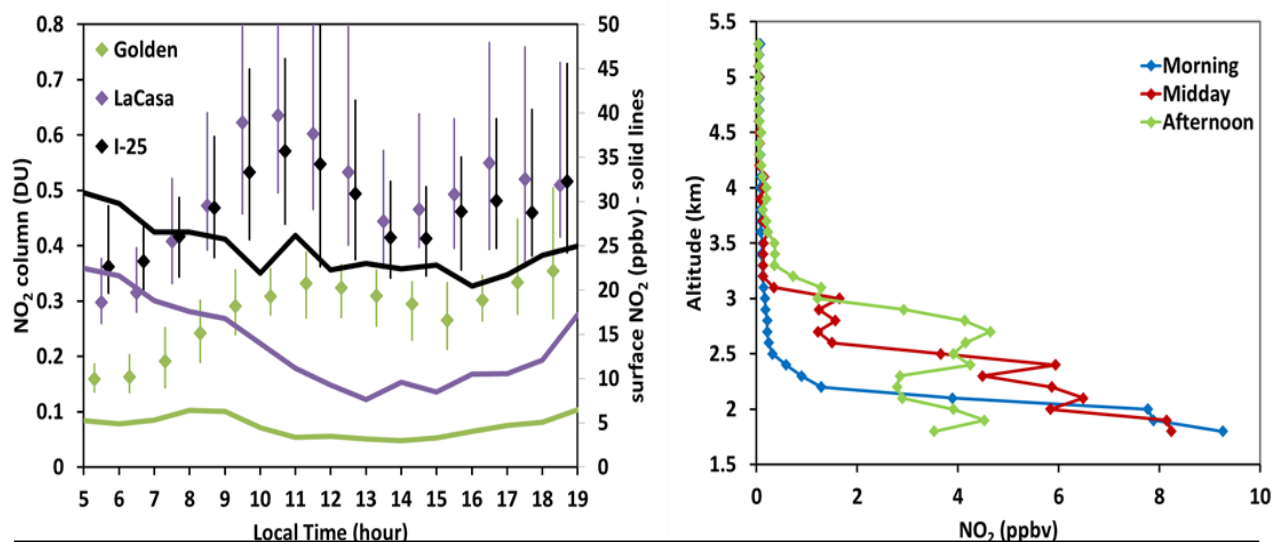


Figure 2. (Left) Diurnal trends in NO₂ column density (median and interquartile range) and surface *in situ* NO₂ (lines) at three sites during DISCOVER-AQ Colorado. (Right) Average airborne *in situ* profiles over the LaCasa site demonstrating diurnal changes in column density and NO₂ gradients within the boundary layer [21].

The influence of vertical distribution on trace-gas columns becomes even more complex when considering multiple compounds. Figure 3 compares statistics for the vertical distributions of NO_2 and CH_2O observations collected during KORUS-AQ in Seoul. Airborne *in situ* profiles indicate progressively deeper mixing throughout the day accompanied by dilution of near-surface NO_2 , which is directly emitted. By contrast, CH_2O is produced photochemically and is not observed to be depleted near the surface. Increased production of CH_2O as the boundary layer deepens and photochemistry is more active drives different column to surface relationships than for NO_2 . Exploring the diversity in diurnal behavior in trace gas column densities and vertical distributions across more locations and conditions will be critical to interpretation of the data from the satellite constellation for use in the integrated observing system. Figures 2 and 3 offer examples of how column and surface behavior can differ substantially, but they should not be considered typical. Changes in emissions, chemical production and loss, vertical mixing, and advection all contribute to differences in surface to column behavior. These factors depend on location and contemporaneous meteorological conditions. Detailed sampling of strong spatial and temporal gradients is needed to investigate these differences and evaluate their representation in air quality models which are used to generate a priori conditions for satellite retrievals.

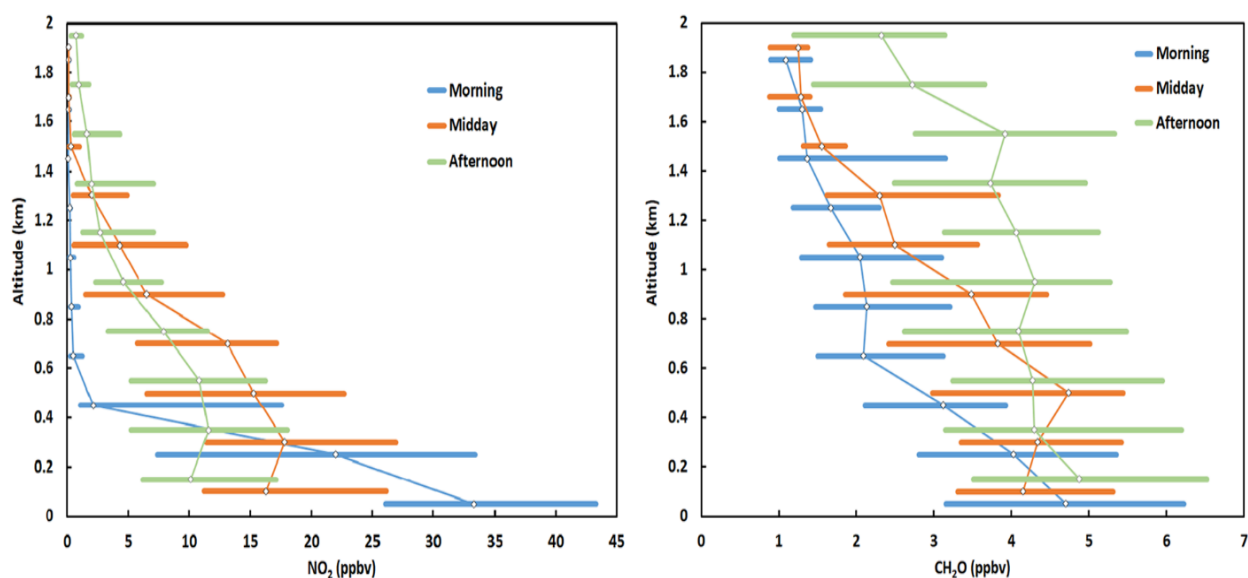


Figure 3. Diurnal statistics (median and interquartile range) for vertical profiles of NO_2 (left) and CH_2O (right) over Seoul during KORUS-AQ [22].

Aerosol optical depth (AOD) is the quantity available to inform surface concentrations of $\text{PM}_{2.5}$. This must be derived using a combination of observations and models to determine their relationship. Studies of diurnal variations of co-located measurements of column AOD and surface $\text{PM}_{2.5}$ reveal large variability in this relationship [23-25] that is sensitive to the vertical distribution of aerosols, aerosol composition and ambient water vapor or relative humidity, since different aerosol species and particle sizes have different hygroscopic properties and mass to optical conversion efficiencies. These factors make the interpretation of remote-sensing measurements of AOD to surface $\text{PM}_{2.5}$ concentrations difficult. Figure 4 shows examples of daytime variations of AOD with $\text{PM}_{2.5}$ and column water vapor at the same time and location. These data illustrate that AOD can show correlation with neither $\text{PM}_{2.5}$ nor water vapor (case 1), with one of them (case 2), or both (case 3). HAMAQ will provide detailed vertical profiles of aerosol composition and

physical/optical properties across the diurnal cycle that are critical for explaining AOD and PM_{2.5} relationships and addressing how and when AOD can be used to inform surface PM_{2.5} air quality.

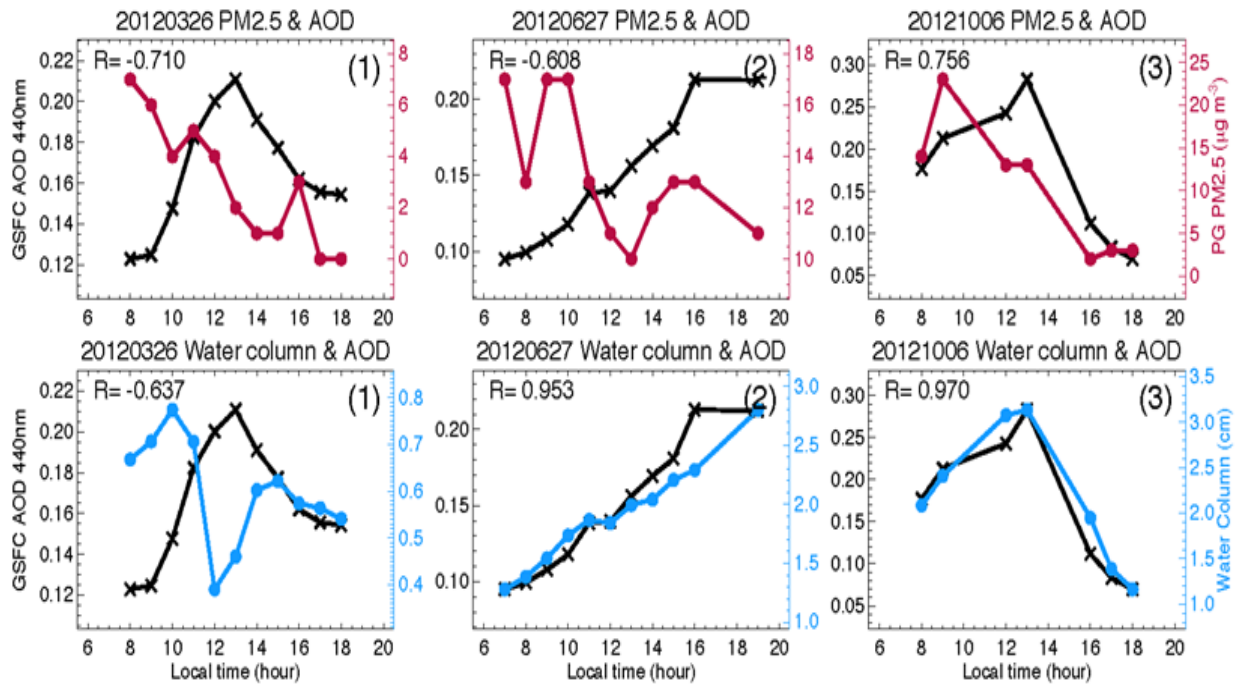


Figure 4. Daytime variations of AERONET AOD and column water vapor and EPA PM_{2.5} near Washington, DC in 2012.

Objective 2: Evaluate the magnitude and timing of emissions and their source apportionment to inform inventories and their relationship to satellite column observations.

Questions: Do emission inventories adequately explain observed spatial and temporal distributions of NO₂, CH₂O, and SO₂? What do detailed observations, including speciated hydrocarbons and tracers, indicate about emissions from anthropogenic and natural sources in each target region?

Emissions are critical to understanding drivers of air pollution and are developed from activity and ground-based information (bottom-up) that is unrelated to observations of the resulting atmospheric concentrations. Space-based observations provide an important top-down constraint for evaluating bottom-up inventories. *In situ* observations are critical to provide detailed composition needed for source apportionment. Aircraft observations are ideal for obtaining this information from a regional perspective to observe composition affected by a combination of sources.

The secondary nature of ozone and PM_{2.5} pollution requires an understanding of the precursor emissions and chemistry that determine their distributions. This understanding is fundamental to any successful strategy to improve air quality through targeted reduction of emissions. Several crucial ozone and PM_{2.5} precursors will be observed by the satellite constellation including NO₂ (a proxy for total nitrogen oxides, NO_x) and CH₂O (a proxy for volatile organic carbon species, VOC). Field campaigns routinely reveal deficiencies in emissions that have implications for model prediction of ozone and PM_{2.5}. During KORUS-AQ, aircraft *in situ* profiles of composition compared to model simulations revealed important deficiencies in both the

NO_x and aromatic VOC inventories that resulted in large underestimates in simulated ozone production [26]. These discrepancies were also relevant to $\text{PM}_{2.5}$ given the high potential for these emissions to form the secondary inorganic and organic aerosol that dominated aerosol composition during KORUS-AQ [27]. In an air quality modeling study from DISCOVER-AQ [28], the observed ozone distribution was reproduced by the model despite overprediction of NO_2 and underprediction of CH_2O . In a second simulation, well-posed improvements included a reduction in traffic emissions of NO_x and an increase in VOC emissions from vegetation. The resulting predictions of ozone were similar to the original model output; however, in this case the precursor fields were in much better agreement. This study demonstrates a classic example of getting the right answer for the wrong reason, highlighting the importance of representing precursors and their emissions correctly in air quality models.

While *in situ* profiles provide a quick assessment of the magnitude of emissions, mapping of precursors with airborne remote sensing provides additional value for understanding the spatial distribution and timing of emissions. Figure 5 shows distributions of NO_2 and CH_2O over the Seoul Metropolitan Area for four consecutive raster maps collected from morning to late afternoon on a single day. The differences between each consecutive map highlights the importance of having geostationary observations to provide multiple views per day. High-resolution airborne observations provide detailed information relating not only to emissions but also chemistry and transport. In this example, early morning distributions show distinct sources. Later in the day, chemistry and transport lead to a convergence in the NO_2 and CH_2O distributions. Through both direct comparison with models and use of model inversions, aircraft *in situ* and remote sensing observations can provide an excellent assessment of emissions and their air quality impacts. During KORUS-AQ, remote sensing observations also contributed to an assessment of SO_2 point source emissions [29] and top-down estimation of anthropogenic VOC emissions [30, 31].

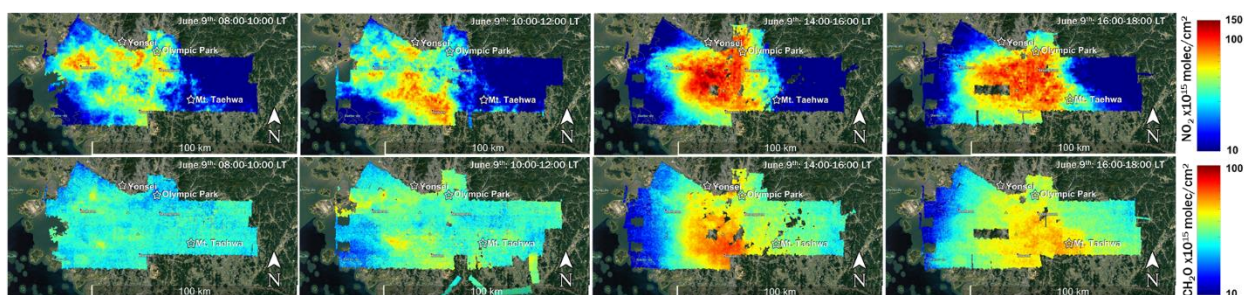


Figure 5. Airborne mapping of NO_2 and CH_2O column densities across the Seoul Metropolitan Area on June 9, 2016 [22].

Evaluating emissions inventories also requires observations of more than just those species observed by satellites. Global emission inventories struggle to properly represent observations of speciated VOCs, while regional inventories developed by local expertise appear to better agree with atmospheric observations [32]. Satellite-observed CH_2O suggests that VOC emissions have been rapidly changing in Asia [33]. Comprehensive *in situ* observations of atmospheric composition will be critical for source apportionment and fingerprinting of diverse emission sources. For example, exploring discrepancies in CH_2O distributions will require speciated VOC measurements to differentiate and quantify biogenic and various anthropogenic source contributions. The relative roles of VOC emissions and oxidation rate (OH production) will also have to be carefully considered in examining CH_2O distributions [34]. HAMAQ will map satellite observed precursors (e.g., NO_2 , CH_2O , and SO_2) at high spatial resolution at different times of day and provide comprehensive observations of *in situ* composition needed to better understand emissions and source apportionment.

Objective 3: Investigate and further develop satellite proxies for air quality.

Questions: Can satellite data provide useful information on surface air quality for ozone and PM_{2.5} either directly or through the use of precursor gases (e.g., CH₂O as a proxy for ozone or organic aerosol; the product of NO₂ and CH₂O as an indicator of ozone production rates)? Can satellite observations be used to identify gaps in ground monitoring?

Satellite observations provide limited information on surface air quality for species such as ozone where sensitivity to the lowest part of the atmosphere is limited. There are ongoing efforts to develop satellite retrievals for lower tropospheric ozone [35-37], but the quality of these products must be determined. TEMPO is the only instrument in the constellation that will provide a 0-2 km ozone product. To improve the interpretation of satellite observations for near-surface conditions, other relationships (proxies) need to be explored, developed, and verified.

One such proxy that emerged from analysis of previous campaigns is correlation between column CH₂O and surface ozone [38,39]. The potential value of this proxy has been demonstrated for both temporal and spatial variations in the relationship. Figure 6 shows how variations at a single location over time show a tendency toward higher CH₂O on high ozone days. While the quality of the relationship is not robust enough to predict ozone directly, long-term averaging of satellite CH₂O distributions might be useful for evaluating the placement of ozone monitors by identifying

where increased ozone exposure is most likely to occur. Reevaluating networks becomes more important as precursor emissions continue to change [40,41]. This proxy has not yet been applied from any space-based observations, but geostationary satellites may have sufficient temporal and spatial resolutions to realize its potential for mapping surface ozone gradients. Pandora spectrometers will play an increasing role having recently been improved to enable a reliable retrieval of CH₂O [42] to help identify regions where satellites could apply this proxy. Additional complicating factors include the need to consider O_x (O₃+NO₂) in high NO_x environments and possible drifting in the relationship as seasonal VOC sources and photochemical lifetimes vary [39]. Developing a proxy for surface ozone also provides the opportunity to expand the analysis in inequalities in pollution exposure that have been largely based on a combination of satellite and aircraft mapping of NO₂ columns [43,44]. Further testing of this proxy across a wider range of conditions will be possible during HAMAQ through airborne remote sensing of CH₂O and ozone over domains with dense surface ozone monitoring networks.

Preliminary work has shown additional promise for CH₂O columns as a proxy for organic aerosol (OA) [45,46], a major component of PM_{2.5} [47]. This relationship varied depending on whether an environment was dominated by anthropogenic, biogenic, or biomass burning VOC emissions. With the availability of geostationary satellite observations of other aerosol precursors

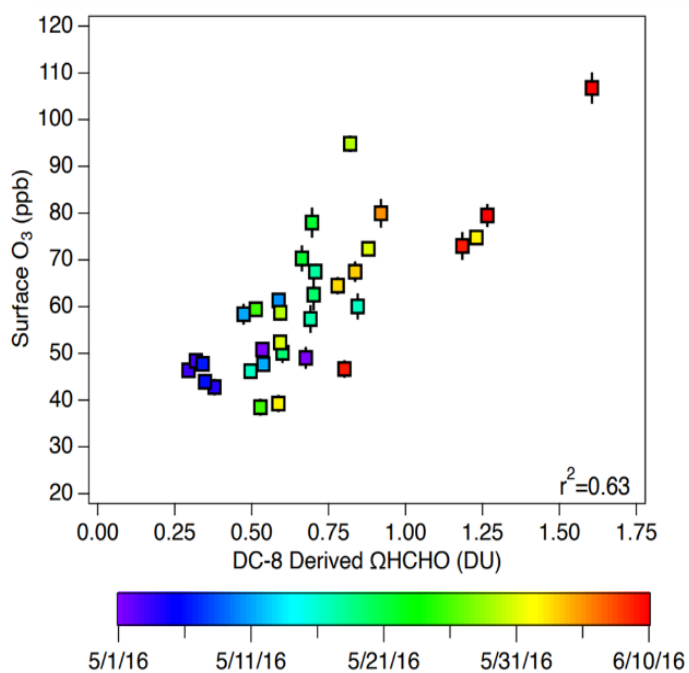


Figure 6. Correlation of surface ozone with airborne in situ CH₂O in Seoul [39].

(e.g., NO₂ and SO₂), HAMAQ will provide comprehensive observations of trace gas precursors and aerosol composition to study and promote uses of satellite data for better understanding surface PM_{2.5} concentrations and composition.

A popular satellite proxy is the ratio of column densities for formaldehyde and NO₂ (CH₂O:NO₂). This quantity was first suggested in 2004 as an indicator of the relative sensitivity of ozone formation to NO_x (CH₂O:NO₂ > 1) and VOCs (CH₂O:NO₂ < 1) during summer [48]. Thus, information on the broad distribution of this ratio has been considered useful to developing more effective emission control strategies. Subsequent work refined the quantitative use of the ratio, showing that there was also a substantial transition zone (1 < CH₂O:NO₂ < 2) for which neither NO_x nor VOC sensitivity dominates [49]. This ratio has been applied to examine ozone formation sensitivity in different parts of the world [50-55]. All of these analyses are based on monthly average observations from low earth orbiting satellites for a single time of day in the early afternoon. In anticipation of geostationary observations, DISCOVER-AQ provided the first chance to evaluate the diurnal and daily behavior in this ratio [56]. The use of this ratio was found to be complicated by: 1) a larger transition zone that varies by location, 2) large changes with time of day, and 3) distinctly different ratios under polluted conditions relative to the average. The diurnal changes in the vertical distributions for the two species shown in Figure 3 further demonstrate the complication with this proxy from the column perspective as associated ozone production sensitivity varies significantly with altitude. Recent work highlighted additional uncertainties in CH₂O:NO₂ associated with retrievals, spatial resolution, chemistry, and vertical distributions and introduced a promising new proxy for ozone production rates using the product of NO₂ and CH₂O [57]. These findings challenge the previous use of monthly average distributions and suggest that more analysis is needed to determine how this ratio can be beneficially applied to the development of control strategies. HAMAQ will provide an opportunity to look deeper into the use of CH₂O and NO₂ to understand ozone chemistry and broaden the conditions for testing proxies for surface ozone concentrations and production rates.

A final proxy relates to glyoxal (CHOCHO), another VOC indicator that is less studied but can be complementary to CH₂O [58]. It has been explored in a ratio with CH₂O to differentiate anthropogenic and biogenic influence and investigate pyrogenic emissions [59-63]. Glyoxal remains a lower priority measurement in this proposal due to its greater uncertainty in satellite observations for which validation has been more limited [64], but HAMAQ will investigate the potential of this proxy for understanding VOC emissions, chemistry and spatial distributions.

Objective 4: Investigate the diversity of factors controlling air quality across multiple urban areas.

Questions: What are the common and unique issues underlying the distribution and trends in ozone and PM_{2.5} across different locations? How can geostationary observations improve prediction of changes related to future mitigation measures? What is the role of changes in urban characteristics on meteorology and air quality, and how does this impact interpretation of geostationary satellite retrievals?

The first three HAMAQ objectives focus heavily on the constituents that can be measured from space, but the contextual setting and how it may influence the use of satellite observations will be a particularly valuable contribution of HAMAQ. This requires investigation of the detailed composition of pollution and the meteorological conditions affecting chemistry as well as satellite observability needed to improve air quality models. Specific local factors related to emissions, meteorology, and geography contributed to observed violations of air quality for all four locations visited by DISCOVER-AQ. Petrochemical emissions played a unique role in Houston [65,66]. Agriculture and livestock emissions were much more important in California's Central Valley

[67]. In Colorado, emissions from traffic in the Denver area, power generation and industrial activity just outside the city, oil and gas exploration to the east, and feedlots to the northeast all contributed to the local air quality outcomes [68-70]. Conditions in Maryland and Houston were exacerbated by the influence of coastal sea breezes [71,72] while terrain influences were more important in California and Colorado [73,74]. During KORUS-AQ in South Korea, the importance of aromatic VOC emissions to ozone chemistry resulted in changes to the emissions inventory and to air quality models that had lacked sufficient treatment of their chemistry [27].

Regional differences may also affect satellite data interpretation. For instance, detailed VOC measurements can help resolve whether the balance between anthropogenic and biogenic emissions (Objective 2) affects the satellite proxies that rely on CH₂O observations (Objective 3). The relative importance of non-combustion VOC sources (solvents, paints, fragrances, cooking, urban vegetation) is increasing in urban areas as emissions from traditional sources (traffic, power plants) decrease [75-79]. Traffic emissions may be a large source of ammonia in urban regions that contribute to PM_{2.5} formation [80]. Aircraft observations will significantly contribute to efforts to improve the chemical mechanisms that describe ozone and PM_{2.5} formation from these sources. Satellite retrievals of NO₂ from polar orbiters have been exploited to inform oxidant chemistry in cities [81] and geostationary observations combined with aircraft observations will facilitate this understanding at unprecedented spatial and temporal scales.

Emissions of precursors generally have different distributions than ozone and PM_{2.5}, confounding the use of remote sensing data for inference of secondary pollutant production. Figure 7 provides an example of the power of comprehensive remote sensing observations over Houston, Texas during TRACER-AQ (TRacking Aerosol Convection ExpeRiment - Air Quality) in 2021. Concurrent observations of column CH₂O, NO₂, aerosol optical depth (AOD), and near-surface ozone mapped from aircraft several times per day over an urban area can facilitate a deeper understanding of connections between surface monitors, *in situ* aircraft observations, and satellite retrievals. Afternoon conditions from a high ozone day (Fig. 7) illustrate both similarities and differences in precursor distributions and secondary pollution indicated by near-surface ozone and AOD. In addition to AOD, the vertical distribution of aerosols from active remote sensing can also inform variability in boundary layer depth that can be related to urban characteristics such as the heat island effect [82] using a co-located surface temperature measurement planned for upcoming campaigns. While detailed *in situ* observations are not available in this case, the combination of airborne remote sensing and *in situ* observations during HAMAQ will provide the ability to interpret differences in ozone chemistry and pollution sources needed to help explain these distributions.

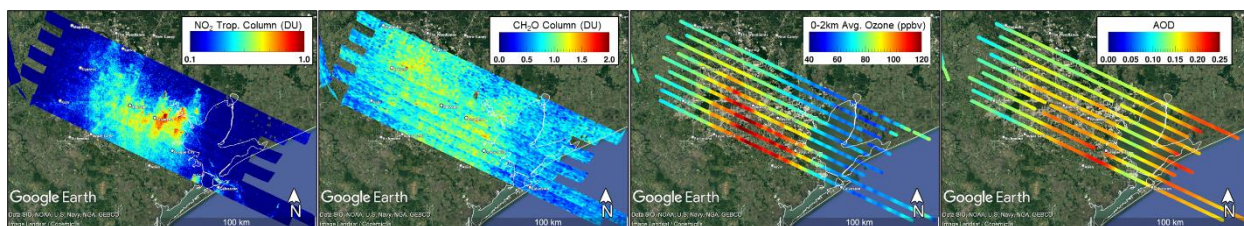


Figure 7. September 9th, 2021 afternoon raster over Houston, Texas for a) NO₂, b) CH₂O, c) Lidar ozone (0-2 km), d) Lidar AOD (532nm)

Evidence of transport observed from satellites must be interpreted with care using detailed aircraft and ground-based observations. During KORUS-AQ, a long-range transport event was associated with a large increase in local PM_{2.5} measured at monitoring sites. This increase was poorly captured by models and was overly attributed to China. This event was observed by ground-based (AERONET) and satellite AOD, and model improvements based on aircraft data were made

to the treatment of aerosol optical properties [83] and chemical production [84] to better account for local chemical production vs. long-range transport of pollution, which resulted in a shift in aerosol composition. Better understanding this balance between local and transported impacts is particularly important for decision-making. Such improvements also lead to better fusion of satellite and model observations to infer PM_{2.5} composition (e.g., MAIA). HAMAQ will employ the integrated observing system for air quality to explore diversity in geography, meteorology, emissions, and other factors that can inform models used to demonstrate how decisions affect air quality and evaluate the role of geostationary observations to expand interpretation of these diverse factors to other regions.

Science Implementation

To be successful, HAMAQ will need to employ each component of the integrated observing system for air quality as described below.

Satellite Constellation – HAMAQ is dependent on the successful launch and operation of the satellites in the air quality constellation. Specifically, TEMPO will be the primary focus of deployments conducted under NASA’s Earth Venture Suborbital program. HAMAQ may also benefit the Multi-Angle Imager for Aerosols (MAIA) instrument which includes Mexico City as a secondary target area.

Surface Networks – HAMAQ science will rely heavily on existing air quality monitoring networks. These ground measurements provide a critical element of continuity, providing information at all times of day and under all conditions unlike research flights and satellite observations. Connecting scientifically to the surface observations used by regulators is fundamental to the success of the observing system. An additional important element relates to ground-based remote sensing by Pandora spectrometers, AERONET sunphotometers, and other ground-based instruments already operating in each visited domain.

Airborne Observations – Airborne observations will be at the center of HAMAQ’s contribution to the integrated observing strategy. Each deployment will use a combination of two aircraft: the NASA G-III for mapping with remote sensors and the NASA B777 for *in situ* sampling and profiling of the lower atmosphere. Airborne remote sensing over the targeted domains will focus on constituents visible from space but at higher spatial resolution. *In situ* observations will require an extensive payload to characterize detailed trace gas and aerosol composition including satellite-observed constituents along with comprehensive measurements that provide valuable context on the sources, chemistry, and meteorological conditions that contribute to emissions and air quality outcomes. These measurements are outlined in Table 1 of the Appendix. The NASA B777 is more than capable of hosting a payload that would include all priority 1 *in situ* measurements with additional room for all priority 2 measurements depending on the instrumentation selected. Priority 3 *in situ* measurements would be included if they could be provided by an instrument already addressing higher priority measurements. HAMAQ also welcomes international and interagency partners to contribute and fly instruments of opportunity given the capacity of the B777. The NASA G-III is capable of hosting a payload including all listed remote sensing measurements. Priorities for the remote sensing measurements are based solely on previously demonstrated ability to deliver a high-quality science product.

Modeling and Analysis – HAMAQ will require a suite of models to support all phases of the project: preparation, execution, and post-mission analysis. These models will range from global to regional to local scales as well as observation-based 0-D chemical box modeling constrained by airborne observations. Models will need to employ various methods (e.g., tagged tracers, data assimilation, and inverse modeling) to provide forecasts for flight planning and post-mission

investigation of vertical structure of atmospheric composition, satellite retrievals, emissions inventories, and identification of source contributions to observed abundances of primary and secondary pollutants. Satellite retrievals, aircraft observations, and surface measurements all will be used to quantitatively evaluate the models to lead to the improvement of air quality forecasts. Data assimilation of AOD and trace gases is desired to help identify deficiencies in emissions and model processes. Specific model requirements are listed in Table 2 in the Appendix. Given the high applied value of HAMAQ observations, it is expected that modeling will also be pursued by local agencies and scientists.

HAMAQ Airborne Deployments – HAMAQ will build upon successful sampling strategies developed during previous air quality studies. Figure 8 shows the deployment domain for the Mexico City Megalopolis and provides a view of both the ground-based monitoring and potential domain for remote sensing (indicated by the white box). Each deployment will execute airborne sampling on at least 10 days to ensure observations for a sufficient variety of meteorological conditions and range of air quality severity spanning clean to polluted conditions. The white box represents the areal extent that can be mapped three times per day by the remote sensing aircraft. The dimensions of the box have been optimized based on the balance of the G-III flight speed and time needed to turn the aircraft for successive passes in the raster pattern. *In situ* sampling by the B777 will balance the need for profiling the lower atmosphere with sampling more broadly to examine regional conditions upwind and downwind of areas in violation of air quality standards. Aircraft symbols in Figure 8 show locations for possible missed approaches to allow for *in situ* profiling to extend to the surface. Integrated sampling by these two aircraft will provide a strong scientific basis for the interpretation of satellite observations and the application of satellite-derived information about air quality across the broader domain. Final placement of the G-III remote sensing domain and flight lines for the B777 will be designed in full cooperation with local scientists and environmental agencies.

Mexico: The Mexico City Megalopolis represents the most populated and polluted domain within the TEMPO field of regard and is largely isolated from transboundary influences. Despite improvements in historical air quality conditions, this region has seen little progress in reducing ambient ozone and PM_{2.5} in the last decade [85]. There are multiple factors contributing to this lack of progress [86] including continued urban expansion of the Mexico City Metropolitan Area into the larger surrounding Megalopolis with a population of more than 30 million, complex topography surrounding the cities influencing transport patterns, and a variety of industrial sources, agricultural burning, and volcanic activity. The scarcity of measurements outside the metropolitan area leaves an open question of the influence and impacts of unreported emissions from the nearby urban and rural regions. One possible base of operations for the aircraft would be in Veracruz where the MILAGRO (Megacity Initiative: Local and Global Research Observations) airborne study was based in 2006 [87]. The domain has multiple ground-based sites with ground monitoring and remote sensing profiles (e.g., Pandora) with multiple airports for low approaches. HAMAQ would aim for some time in the March-May timeframe which coincides with the dry season, the peak in ozone values, and largely cloud free climatology. Mexico City and its surrounding industrial areas offer the highest resolution satellite observations available across the geostationary constellation (~1.7 x 4.5 km), making it an ideal location for TEMPO validation.

Community Determined US Location: This deployment will be selected based on community input and the collective experience using TEMPO data for air quality applications. Given the current landscape of air quality in the US, there are many areas in violation of air quality standards that could be chosen. Areas challenging TEMPO retrievals, such as along the edges of the field of regard or heterogeneous land characteristics like snow/topography/coastlines,

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could be another good target. Candidate locations could also expand with the lowering of the National Ambient Air Quality Standard for PM_{2.5}. Timing for the decision is tentatively set for summer 2025 which would provide approximately two years for preparation and full participation by local partners.

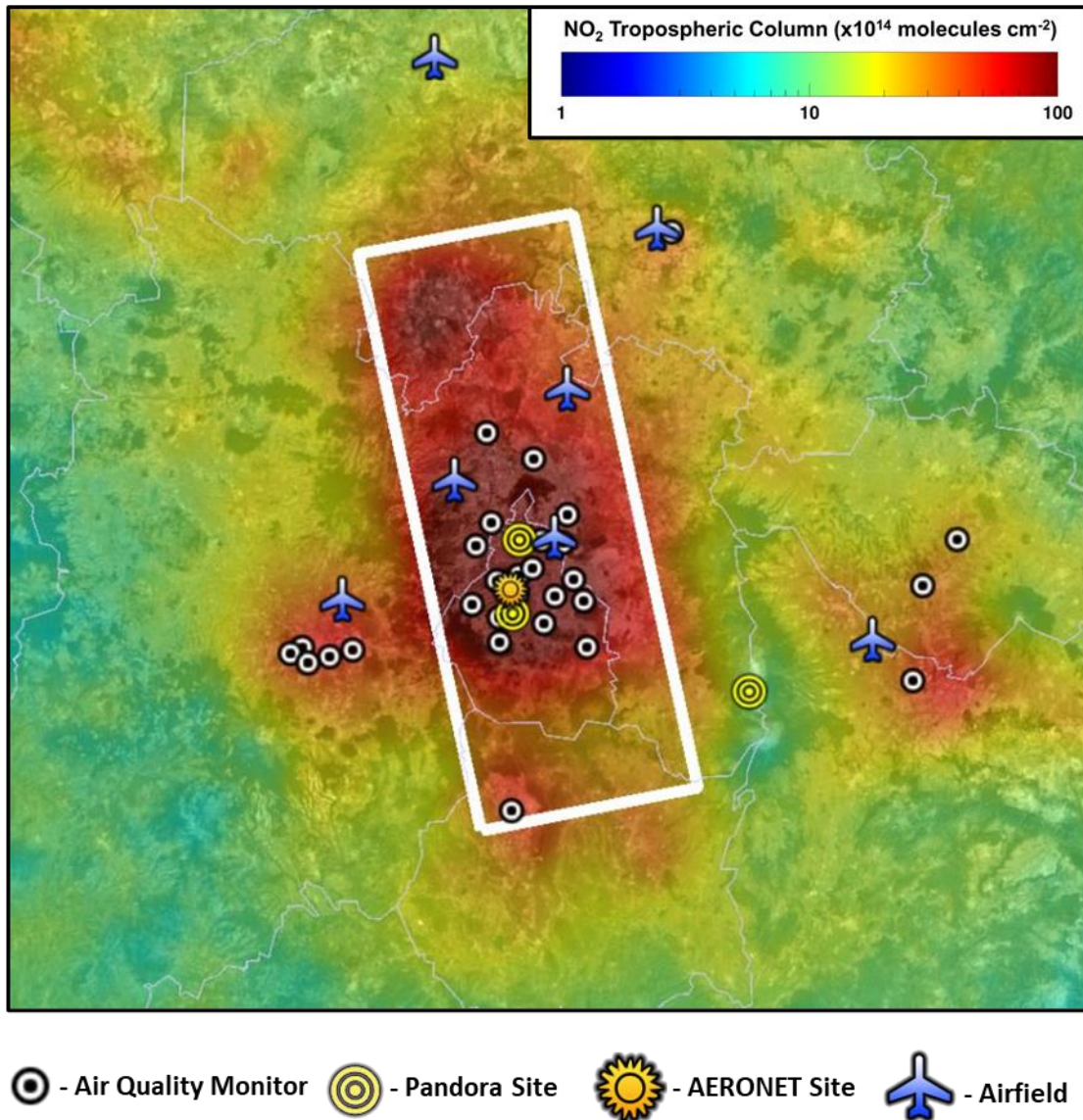


Figure 8. HAMAQ deployment locations showing average NO₂ distribution from TROPOMI, location of ground monitoring assets including Pandora and AERONET sites, and local airfields to be considered for missed approaches. The white box indicates the nominal sampling area for the G-III.

The Role of Partners – The HAMAQ team will perform comprehensive measurements, modeling, and analysis by assembling a team based on the priorities outlined in the Appendix. However, it would be impossible to accomplish HAMAQ science objectives without collaboration with local partners.

For Mexico, collaborating partners include the Government of Mexico City, the Environmental Commission of the Megalopolis, the National University's Institute of Atmospheric Science and Climate Change, and the Mexican Space Agency

In the U.S., collaboration is already underway with the TEMPO Science Team and the U.S. EPA. It is expected that collaboration with other state and locally-funded environmental agencies will be a key consideration in selecting the second deployment site.

The HAMAQ data is also expected to align with the interest of external research groups. The HAMAQ leadership team will encourage these and other groups to take advantage of the HAMAQ observations. HAMAQ will be of particular interest to two new IGAC initiatives, MAP-AQ (Monitoring, Analysis, and Prediction of Air Quality) and AMIGO (Analysis of eMissions using Observations), in addition to the well-established GEIA (Global Emissions Initiative). HAMAQ will invite the leaders of these initiatives to science team meetings and send participants to their meetings as well.

Specific approaches to address each of the HAMAQ science objectives are discussed below.

Objective 1: Satellite-surface connections. Work on this objective will begin with pre-mission analysis in collaboration with local partners. Observations from surface networks, Pandora and AERONET sites, and satellite observations over each deployment location will be examined for diurnal patterns in column and surface abundances of trace gas and particulate pollution. Since these data sources provide long-term measurements, analysis will include seasonal trends for comparison with expectations during the deployment period. This will include basic comparisons between ground-based measurements and TEMPO to identify challenges within the retrievals relative to data interpretation as well as a priori inputs into satellite data products. Global and regional-scale model results will be compared to see if they reproduce the observed behaviors, and whether areas of model disagreement are co-located with discrepancies between satellites and ground-based remote sensing by Pandora and AERONET. Data assimilation will be conducted and assessed for improvements to model representation of surface-column behavior. After each deployment, these analyses will be extended to include comparisons of airborne *in situ* profiles with satellite a priori profiles and the various models to quantify the contribution of profile assumptions to uncertainties in remotely sensed column abundances both from the ground and satellites. This will include assessment of impacts due to vertical and horizontal gradients and other factors such as land surface characteristics, *a priori* profiles, clouds, and other meteorological conditions.

Objective 2: Emission Inventories. Work on this objective will begin with pre-mission model assimilation of satellite aerosol and trace gas retrievals to ensure that this capability will be operational during the deployments. The differences between forecasts close and far from the assimilation time will be assessed to detect regions with significant deviations which can be an indicator of errors in emissions where deviations are persistent. Chemical tracer forecasts will also be employed to track both transport pathways and various regions with specific emissions sources. After each deployment, teams will evaluate how well models simulate *in situ* profiles of lower atmospheric composition and remotely sensed spatial and temporal variability in trace gases and aerosols. This will allow for identifying gaps in emission inventories motivating improvements through inverse modeling and model sensitivity studies. Assimilation of geostationary, along with polar-orbiting satellite observations will be performed to assess and improve emissions across the Northern Hemisphere, thus reducing an additional error in simulations of the field area of interest. Detailed analysis of *in situ* observations will also be conducted to fingerprint sources and determine relative source contributions using established statistical methods (e.g., positive-matrix factorization).

Objective 3: Satellite proxies for air quality. Work on satellite proxies will begin with pre-mission analysis of observations from the Pandora Global Network in collaboration with local partners. Data will be specifically analyzed to determine whether Pandora CH₂O columns and surface ozone exhibit predictable behavior either consistently or intermittently and under what meteorological and/or chemical conditions. Additional examination of Pandora observations of CH₂O:NO₂ will be conducted to assess the diurnal variability in this quantity and whether it exhibits different behavior during air quality episodes. Complementing these analyses, pre-mission air quality simulations over the deployment regions will be used to evaluate these relationships in the model world and determine differences worthy of investigation. Where these proxies show utility, satellite observations will be evaluated for the regional perspective and how it might influence the deployment sampling strategy for the remote sensing aircraft. After each deployment, remote sensing observations from the G-III will enable a much broader assessment of these proxies and the conditions that enable or limit their use. Detailed airborne *in situ* data on aerosol composition, CH₂O, NO₂, and SO₂ during the deployments will also support further development of satellite proxies for secondary OA. Results of these analyses will help models to more effectively extrapolate the degree to which these proxies can be expected to provide useful information. To this end, global and regional model output will be combined with ground and satellite measurements to conduct a comprehensive analysis of the correlation between column abundances of CH₂O, NO₂, SO₂, and AOD with surface ozone and PM_{2.5} across the entire Northern Hemisphere, aiming to form a systematic understanding of the behavior, applicability, and limitations of these satellite proxies at various spatial and temporal scales. These results ultimately determine the utility of these proxies for future satellite observations in air quality management.

Objective 4: Diversity in Factors Controlling Air Quality. This objective will be supported by global to regional simulations from the modeling groups for post-mission analysis. The comprehensive suite of trace gas and aerosol model outputs will be evaluated with the HAMAQ coordinated ground, aircraft, and satellite observations to identify model strengths and weaknesses. The use of tagged tracers from a variety of sources, including global and regional emissions from anthropogenic, biomass burning and natural (dust, biogenic) sources for aerosols and trace gases (CO, NO₂, etc.) will provide the perspectives needed to assess local versus transboundary influences. Given the earlier discussion of deployment sites, a large diversity in controlling factors of air quality in these regions is expected. Interpretation of observations with models will be used to understand the relative importance of regional pollution sources, transboundary transport, and meteorological parameters (e.g., boundary layer height, humidity, winds, and precipitation) will aid in identifying the key factors controlling O₃ and aerosol abundances in different locations and times. Box model simulations will provide observationally constrained budgets of ozone production and predictions of radical budgets that drive photochemistry. Model output from different systems will be compared with each other and against observations for a full evaluation and identification of multi-model deficiencies, such as representation of chemistry, transport, or other physical processes (e.g., deposition) and to examine common limitations in satellite retrievals. There is a growing understanding that urban characteristics, such as the heat island effect, impact pollutant levels (e.g., [88]). Initial post-campaign analysis will correlate surface temperature (measured from the aircraft) with boundary layer height to determine whether this model characteristic (e.g., urban heat) helps to capture these variations.

HAMAQ will provide critical observations to empower the effective use of the integrated observing system for understanding air quality across the Northern Hemisphere. HAMAQ data will be a resource for the broader scientific community to deeply investigate issues related to emissions inventories, pollutant exposure, and drivers of urban pollution.

Appendix of Measurement and Model Requirements
Table 1. Science Measurement Requirement Matrix (P=priority, v.=vertical, h.=horizontal (x,y), a.t.=along track)

Remote Sensing Aircraft	P¹	Uncertainty²	Resolution³	SQs
<u>Column densities:</u>				
Nitrogen Dioxide (NO ₂)	1	1x10 ¹⁵ molec. cm ⁻² (slant column)	h. 500 m	1,2,3,4
Formaldehyde (CH ₂ O)	1	1x10 ¹⁶ molec. cm ⁻² (slant column)	h. 500 m	1,2,3,4
Sulfur Dioxide (SO ₂)	2	4x10 ¹⁵ molec. cm ⁻² (slant column)	h. 500 m	1,2,3,4
Glyoxal (CHOCHO)	3	5x10 ¹⁴ molec. cm ⁻² (slant column)	h. 500 m	1,2,3,4
<u>Profiles:</u>				
Aerosol backscatter	1	0.2 Mm ⁻¹ sr ⁻¹	v. 30 m, a.t. 2 km	1,2,4
Aerosol extinction	1	0.01 km ⁻¹	v. 300 m, a.t. 12 km	1,2,4
Aerosol depolarization	1	1%	v. 30 m, a.t. 2 m	1,2,4
Ozone (O ₃)	1	5 ppb or 15%	v. 300 m, a.t. 12 km	1,2,3,4
<u>Surface variables:</u>				
Surface Temperature Gradient	2	<1 C	a.t. 400 m	1,2,4
In situ Aircraft	P¹	Uncertainty²	Time Resolution	SQs
<u>Trace Gases:</u>				
Ozone (O ₃)	1	5 ppb or 10%	1 s	1,2,3,4
Nitric Oxide (NO)	1	30 ppt or 20%	1 s	2,4
Nitrogen Dioxide (NO ₂)	1	50 ppt or 30%	1 s	1,2,3,4
Total Reactive Nitrogen (NO _y)	1	100 ppt or 30%	1 s	2,4
Formaldehyde (CH ₂ O)	1	60 ppt or 10%	1 s	1,2,3,4
Sulfur Dioxide (SO ₂)	1	20 ppt or 30%	1 s	1,2,3,4
Water Vapor (H ₂ O _v)	1	5%	1 s	1,4
Carbon Monoxide (CO)	1	2 ppb or 2%	1 s	2,4
Carbon Dioxide (CO ₂)	1	0.25 ppm	1 s	2,4
Methane (CH ₄)	1	1%	1 s	2,4
Speciated hydrocarbons ⁴	1	variable (1-10 ppt or 10%)	variable (s to min)	2,4
Nitrous Oxide (N ₂ O)	2	1%	1 s	2,4
Ethane (C ₂ H ₆)	2	50 ppt or 5%	1 s	2,4
Speciated reactive nitrogen ⁵	2	variable (10-30%)	1 s	2,4
Ammonia (NH ₃)	2	20%	1 s	2,4
Tracer compounds ⁶	2	variable (1-10 ppt or 10%)	variable (s to min)	2,4
Peroxides (H ₂ O ₂ and ROOH)	3	50 ppt or 30%	1 s	2,4
Glyoxal (CHOCHO)	3	50 ppt or 10%	1 s	2,3,4
<u>Aerosols:</u>				
Number	1	10%	1 s	2,4
Size Distribution (10 nm - 5 μm)	1	20%	1 s	2,4
Scattering (multi-wavelength)	1	0.5 Mm ⁻¹	1 s	2,4
Absorption (multi-wavelength)	1	0.5 Mm ⁻¹	1 s	2,4
Hygroscopicity, f(RH)	1	20%	1 s	2,4
Nonrefractory mass composition	1	35%	1 s	2,3,4
Black Carbon mass	1	20%	1 s	2,4
BrC absorption	2	20%	1 s	2,4
<u>Radiation and Met:</u>				
Spectral Actinic Flux (4π sr)	1	10%	3 s	4
Met (T, P, RH, 2-D winds)	1	0.3 K, 0.3 mb, 15%, 1 m/s	1 s	1,2,4

¹Priority 1 measurements are considered Threshold, while all measurements are included in the Baseline requirements.

²When stated as a mixing ratio “or” percent, uncertainty is the greater of the two values. Many of these values are taken directly from archived data from recent airborne field campaigns.

³Along track resolutions for profile data improve significantly when products are averaged over the boundary layer depth.

⁴Depending on the technique(s) selected, there are tradeoffs between time resolution and number of compounds detected. Speciated hydrocarbons can include C₂-C₁₀ alkanes, C₂-C₄ alkenes, C₆-C₉ aromatics, C₁-C₅ alkylnitrates, C₁-C₂ halocarbons, isoprene, monoterpenes, 1,3-butadiene, oxygenated hydrocarbons, etc.

⁵Depending on the technique(s) selected, speciated reactive nitrogen can include Nitric Acid (HNO₃), Nitrous Acid (HONO), Peroxyacetyl nitrate compounds (PANs), Alkylnitrate compounds (ANs), Nitrylchloride (ClNO₂), etc.

⁶Depending on the technique(s) selected, there are tradeoffs between time resolution and number of compounds detected. Tracers include Hydrogen Cyanide (HCN), Acetonitrile (CH₃CN), Carbonyl sulfide (OCS), speciated halocarbons, etc.

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Table 2. Science Modeling Requirement Matrix (P=priority, v.=vertical, h.=horizontal (x,y))

Scientific Modeling Capability	P ¹	Modeling Requirements	SQs
Global model	1	h. 0.25 deg, v. 60m in the boundary layer; with ability to nest targeted domains, implement tagged tracers, provide 2-day hourly forecasting, real time visualization and comparison with observations	1,2,3,4
Regional model	1	h. 4 km, v. 30m in the boundary layer; with same abilities as listed above for the global model	1,2,3,4
0-D photochemical box model	2	Photochemical modeling based on in situ observed quantities with choice of mechanism (e.g., MCM, SAPRC, RADM, etc.)	3,4

¹Priority 1 models are considered Threshold, while all models contribute to the Baseline requirements.

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